

## Patient Registration Form

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Local Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Out of State Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone Number: \_\_\_\_\_ Mobile Phone Number: \_\_\_\_\_

How would like to receive appointment reminders?  Home Phone Voice  Cell Phone Voice  Text

Sex:  Male  Female Marital Status: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Occupation: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-mail: \_\_\_\_\_

By listing my e-mail address above, I certify that I am allowing AdvocateMD to contact me via e-mail for appointment reminders, health related alerts, health fairs and events and the AdvocateMD e-magazine. I understand that I may receive notification of a health related alert based on my personal health information; but this information is not shared with any outside parties. If at any time you do not want to receive this information or need to change the e-mail address on file, please contact the office. WE TREAT YOUR EMAIL WITH HIPAA STANDARDS – IT IS NOT SHARED AND IS NOT FOR SALE.

Race: \_\_\_\_\_ Preferred Language (If other than English): \_\_\_\_\_

Ethnicity:  Non-Hispanic  Hispanic  Other: \_\_\_\_\_

Pharmacy Name/Address/Phone: \_\_\_\_\_

How did you hear about our practice?  Web/Internet  Newspaper/Magazine  Health Fair/Event  Friend  Physician  
 Other: \_\_\_\_\_

Name of Current or Prior Primary Care Physician: \_\_\_\_\_

Were you referred by another Physician? If so, Name: \_\_\_\_\_

**Primary Insurance Company Name:** \_\_\_\_\_

Guarantor Name (if different from above): \_\_\_\_\_

Policy #: \_\_\_\_\_ Effective Date: \_\_\_\_\_

**Secondary Insurance Company Name:** \_\_\_\_\_

Guarantor Name (if different from above): \_\_\_\_\_

Policy #: \_\_\_\_\_ Effective Date: \_\_\_\_\_

**Authorization and Agreement** – I hereby authorize my insurance benefits to be paid directly to Florida Medical Specialists, LLC a division of AdvocateMD. I acknowledge that I am responsible to pay non-covered services, benefits paid directly to me, and services which are not paid by my insurance in a timely manner. I hereby authorize the release of my medical records to my insurance carrier, other treating physicians, and my attorney in response to subpoena duces tecum, or to my representative.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Legal Guardian/POA: \_\_\_\_\_ Relationship: \_\_\_\_\_

## Medical History

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Allergies to medications, x-ray dyes, or other substances:  Yes  No

If yes, please list and explain: \_\_\_\_\_

**Past medical history and review of symptoms:**

Please list and date all operations/surgery: \_\_\_\_\_

Hospitalizations other than surgery: \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

**Please check the circle next to any medical conditions you have been diagnosed with in the past:**

<input type="checkbox"/> Asthma/Wheezing	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Mental Disease
<input type="checkbox"/> Arthritis/Gout	<input type="checkbox"/> Gallbladder Disease	<input type="checkbox"/> Skin Disease
<input type="checkbox"/> Blood Disorder(s)	<input type="checkbox"/> Glaucoma/Blindness	<input type="checkbox"/> STD's (VD)
<input type="checkbox"/> Bronchitis/Pneumonia	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Stroke/TIA
<input type="checkbox"/> Cancer	<input type="checkbox"/> Hemorrhoids	<input type="checkbox"/> TB/TB Exposure
<input type="checkbox"/> Colitis	<input type="checkbox"/> Hepatitis or Jaundice	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> COPD	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Transfusion – Date: _____
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Drug/Alcohol Addiction	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Other: _____

Do you use tobacco?  YES – Pack per day \_\_\_\_\_  NO

Do you drink alcohol?  YES – Drinks per day \_\_\_\_\_  NO

Do you drink caffeine (coffee, tea, colas)?  YES – Drinks per day \_\_\_\_\_  NO

Are you sexually active?  YES  NO

Do you practice birth control?  YES  NO

Do you believe you have been at risk for acquiring AIDS?  YES  NO

Number of sexual partner in last year? \_\_\_\_\_ 2 years? \_\_\_\_\_

Have you ever been hurt by your intimate partner?  YES  NO

How do you resolve conflict with your intimate partner? \_\_\_\_\_

When was your last physical exam? \_\_\_\_\_

Last cholesterol check? \_\_\_\_\_ where? \_\_\_\_\_ when? \_\_\_\_\_

Do you have an Advance Directive?  YES  NO

Health Surrogate?  YES  NO

Living Will?  YES  NO

Power of Attorney?  YES  NO

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Female Questionnaire**

Gynecologic & Obstetric History		
Age at onset of periods _____	Frequency _____	Length of period _____
#Pregnancies _____	#Birth _____	#Miscarriages _____
#Abortion _____		
Last Period _____	(Normal) _____	Prolonged or Abnormal Bleeding _____
History of abnormal pap? <input type="radio"/> YES – Date: _____ <input type="radio"/> NO		
Pelvic pain/pain with intercourse? <input type="radio"/> YES <input type="radio"/> NO		
Abnormal discharge? <input type="radio"/> YES <input type="radio"/> NO		
When was your last PAP Smear? _____		
Do you examine your breasts for lumps monthly? <input type="radio"/> YES <input type="radio"/> NO		

**Male Questionnaire**

Do you have erection difficulties? <input type="radio"/> YES <input type="radio"/> NO	
Do you check your testicles for lumps monthly? <input type="radio"/> YES <input type="radio"/> NO	
When was your last scrotal/testicular exam? _____	Rectal/prostate exam? _____

**Immunization History**

Tetanus <input type="radio"/> YES – Date: _____ <input type="radio"/> NO	Other: <input type="radio"/> YES – Date: _____ <input type="radio"/> NO
Hepatitis B <input type="radio"/> YES – Date: _____ <input type="radio"/> NO	Please list: _____
Hepatitis A <input type="radio"/> YES – Date: _____ <input type="radio"/> NO	

**Family History**

Are you adopted?  YES  NO  
 Father (age) \_\_\_\_\_  Living  Deceased      Mother (age) \_\_\_\_\_  Living  Deceased  
 Brothers \_\_\_\_\_ Sisters \_\_\_\_\_      Sons \_\_\_\_\_ Daughters \_\_\_\_\_

Has any family member (including parents, grandparents and siblings) ever had the following?

<input type="radio"/> TB/TB Exposure	<input type="radio"/> Stroke/TIA	<input type="radio"/> Thyroid Disease
<input type="radio"/> Diabetes	<input type="radio"/> Mental Disease/Suicide	<input type="radio"/> Epilepsy
<input type="radio"/> High cholesterol	<input type="radio"/> Drug/Alcohol Addiction	<input type="radio"/> Kidney Stones
<input type="radio"/> Hypertension	<input type="radio"/> Glaucoma/Blindness	<input type="radio"/> Gallbladder
<input type="radio"/> Heart Disease	<input type="radio"/> Bleeding Diseases	<input type="radio"/> Ulcers
<input type="radio"/> Cancer (type) _____	<input type="radio"/> Gout	<input type="radio"/> Other: _____

**Medications/Prescriptions including Vitamins or Herbal Supplements**

Drug	Dose	How Often

Please list any other concerns you would like to discuss with your doctor: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Legal Guardian/POA: \_\_\_\_\_ Relationship: \_\_\_\_\_



### Authorization for Use / Disclosure of Protected Health Information (PHI)

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

I hereby authorize the use and disclosure of individually identifiable health information related to me, which is called PHI, Protected Health Information, under a federal health privacy law, as described below.

I, authorize AdvocateMD, to release and obtain my private health information to/from (check all that applies):

- My Spouse/partner
- My Primary Care Physician/staff
- My Pharmacy
- My parent/child(ren)
- My Personal Representative
- Other
- None of the above

Name of spouse/partner: \_\_\_\_\_  
 Name of Physician: \_\_\_\_\_  
 Name of Pharmacy: \_\_\_\_\_  
 Name(s): \_\_\_\_\_  
 Name of Representative: \_\_\_\_\_  
 Name: \_\_\_\_\_

May our office leave a message on your machine?  Yes  No

Are there any restrictions on PHI to be disclosed?  Yes  No

If yes, please describe:

\_\_\_\_\_  
\_\_\_\_\_

The PHI will be disclosed to confirm appointments, to render to caregivers counseling on my treatment, for prescription pick-ups, and any other reason to ensure I obtain optimum treatment and care while I am a patient with AdvocateMD. I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to attention *Privacy Officer at, PO Box25487, Sarasota, FL 34277*. I understand that my revocation will not affect any actions taken by AdvocateMD prior to receiving my revocation. I understand that information disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law. I understand that I may refuse to sign this authorization and that my refusal in no way affects my treatment. My physician will not condition my treatment or payment on whether I provide authorization for the requested use of disclosure except if health care services are provided to me solely for the purpose of creating protected health information for disclosure to a third party. This authorization shall be effective for 1 year from the date signed, at which time this authorization to obtain and release this protected health information expires.

\_\_\_\_\_  
Patient Signature or Authorized Representative Date

\_\_\_\_\_  
Patient Name Printed

### Notice of Privacy Practices

I acknowledge that I was provided with a copy of (or the opportunity to review) the AdvocateMD Notice of Privacy Practices.

\_\_\_\_\_  
Patient Signature Personal Representative Print Name/Signature

<b>AdvocateMD Employee Use ONLY:</b> I have made a good faith effort to obtain a written acknowledgement of receipt of AdvocateMD Notice of Privacy Practices, but was unable to do so because <input type="checkbox"/> Patient unable to sign <input type="checkbox"/> Patient refused to sign <input type="checkbox"/> Other	
_____ Employee Name	_____ Date

### Assignment of Benefits & Financial Policy

**ASSIGNMENT OF BENEFITS**

*If you have no insurance:* I agree to pay my medical expenses, in full, when I am seen by the doctor. If for any reason there is a balance owed on my account, I agree to pay promptly upon receipt of the monthly statement.

*If you have Medicare:* I request that payment of authorized Medicare benefits be made on my behalf to the rendering physician for any services furnished to me. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services and its agents any information (including HIV, alcohol, and mental health) needed to determine these benefits or the benefits payable for related services. I agree to pay any portion of my charges that my Medicare carrier determines to be my responsibility.

*If you have HMO, PPO, or commercial insurance:* I authorize any holder of medical information about me to release to my insurance company or its agents any information (including HIV, alcohol, and mental health) needed to determine benefits payable for related services. I agree to comply with the terms of my insurance coverage, including payment of my co-payment at the time of service rendered and payment of any portion of charges that my insurance carrier determines to be my responsibility, upon receipt of my monthly statement.

*If you have Medigap insurance (Medicare Supplement):* I request that payment of authorized Medigap benefits be made either to me or on my behalf to the rendering physician for any services furnished me by that provider. I authorize any holder of medical information about me to release to my Medigap carrier any information (including HIV, alcohol, and mental health) needed to determine these benefits or the benefits payable for related services.

**STATEMENT OF FINANCIAL RESPONSIBILITY**

All insurance forms processed by this office, prior to payment in full, are assigned to this practice. Your cooperation in complying with the terms of this assignment will be appreciated. If your visit is related to an auto accident or work-related injury, this information must be provided prior to seeing the physician and all claim and billing information must be furnished prior to the appointment. Patients who cancel an appointment without a 24 hour notice may be subject to an administrative fee depending upon the length of the scheduled appointments (this fee also applies to diagnostic testing.) I, the UNDERSIGNED, have read the above and realize that all medical charges incurred by me, or my dependents are my financial responsibility. All court fees, attorney fees, or other fees necessary to collect this account, should it become delinquent, are payable by me.

\_\_\_\_\_  
Patient Signature or Authorized Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name Printed

### Patient General Consent to Treatment

I, hereby consent to the administration and performance of general treatments including pelvic, prostate and rectal exams, retrieval and review of medication history, use of prescribed medication, performance of medically accepted laboratory tests that may be considered medically necessary or advisable based on the judgement of my physician or their assigned designees.

I fully understand that this consent is given in advance of any specific diagnosis or treatment. I intend that this consent is continuing in nature even after the specific diagnosis has been made and treatment recommended. The consent will remain in full force until revoked in writing. A photocopy of this consent shall be considered as valid as the original.

I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Legal Guardian/POA: \_\_\_\_\_ Relationship: \_\_\_\_\_

## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Previous Name: \_\_\_\_\_ Social Security: ###-##-\_\_\_\_\_

I request and authorize my healthcare information to be Release to:

**AdvocateMD**

\_\_\_\_\_

\_\_\_\_\_

This request and authorization applied to:

- All Healthcare Information – Please include ONLY  
2 years of office notes/consult notes, labs and diagnostic imaging

All Available Records for -

EKG or ECG

Colonoscopy

Mammogram

Bone Density/DEXA

Immunization Records

Ultrasound Results – ECHO/Carotid US/Lower Extremity US

Cervical Cancer Screening Results

Dilated Eye Exam

- Healthcare information relating to the following treatment, condition or dates: \_\_\_\_\_
- \_\_\_\_\_

Definition: Sexually Transmitted Disease (STD) as defined by law, RCW 70.24 et seq., includes herpes, herpes simples, human papilloma virus, wart, genital wart, condyloma, Chlamydia, non-specific urethritis, syphilis, VDRL, AIDS (Acquired Immunodeficiency Syndrome) and gonorrhea.

- Yes  No I authorize the release of my STD results, HIV/AIDS testing, whether negative or positive, to the person(s) listed above. I understand that the person(s) listed above will be notified that I must give specific written permission before disclosure of these test results to anyone.

- Yes  No I authorize the release of any records regarding drug, alcohol, or mental health treatment to the person(s) listed above.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

THIS AUTHORIZATION EXPIRES WHEN THE PATIENT IS  
NO LONGER UNDER THE CARE OF THE FACILITY REFERENCED ABOVE

### Circle of Care

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please list all the providers that you have seen within the past 2 years. If you have not been to a specialist, please write N/A. If you are continuing to see this physician – please indicate the frequency you typically see the doctor (if known).

Cardiologist (Heart Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Neurologist (Nerve Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Psychiatrist (Mental Health Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Gastroenterologist(Digestion Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Pulmonologist (Lung Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Nephrologist (Kidney Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Dermatologist (Skin Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Endocrinologist (Endocrine System Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Oncologist (Cancer Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Ophthalmologist (Eye Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Urologist (Urinary Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Podiatrist (Foot Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Rheumatologist (Rheumatoid Doctor): \_\_\_\_\_ # of Office Visits per year: \_\_\_\_\_

Practice Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

### Colon Cancer Screening

- Last Colonoscopy (Every 10 years)
  - I had one on DATE: \_\_\_\_\_
  - I have never had one
  - I have one scheduled DATE: \_\_\_\_\_Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_
- Last Sigmoidoscopy (Every 5 years)
  - I had one on DATE: \_\_\_\_\_
  - I have never had one
  - I have one scheduled DATE: \_\_\_\_\_Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_
- Last Fecal Occult Blood Test (Annually)
  - I had one on DATE: \_\_\_\_\_
  - I have never had one
  - I have one scheduled DATE: \_\_\_\_\_Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Breast Cancer Screening

- Last Mammogram (Every 24-27 months)
  - I had one on DATE: \_\_\_\_\_
  - I have never had one
  - I have one scheduled DATE: \_\_\_\_\_Facility or Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Diabetic Patients

- Last Eye Exam (Annually)
  - I had one on DATE: \_\_\_\_\_
  - I have never had one
  - I have one scheduled DATE: \_\_\_\_\_Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_
- Last Foot Exam (Annually)
  - I had one on DATE: \_\_\_\_\_
  - I have never had one
  - I have one scheduled DATE: \_\_\_\_\_Physician's Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Have you ever had a Flu Shot?

- Yes, DATE: \_\_\_\_\_ Location: \_\_\_\_\_
- No

Have you ever had a Pneumonia Vaccine?

- Yes, DATE: \_\_\_\_\_ Location: \_\_\_\_\_
- No

Have you ever had a Shingles Vaccine?

- Yes, DATE: \_\_\_\_\_ Location: \_\_\_\_\_
- No

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Legal Guardian/POA: \_\_\_\_\_ Relationship: \_\_\_\_\_